

S S P Corporate Services (Private) Limited

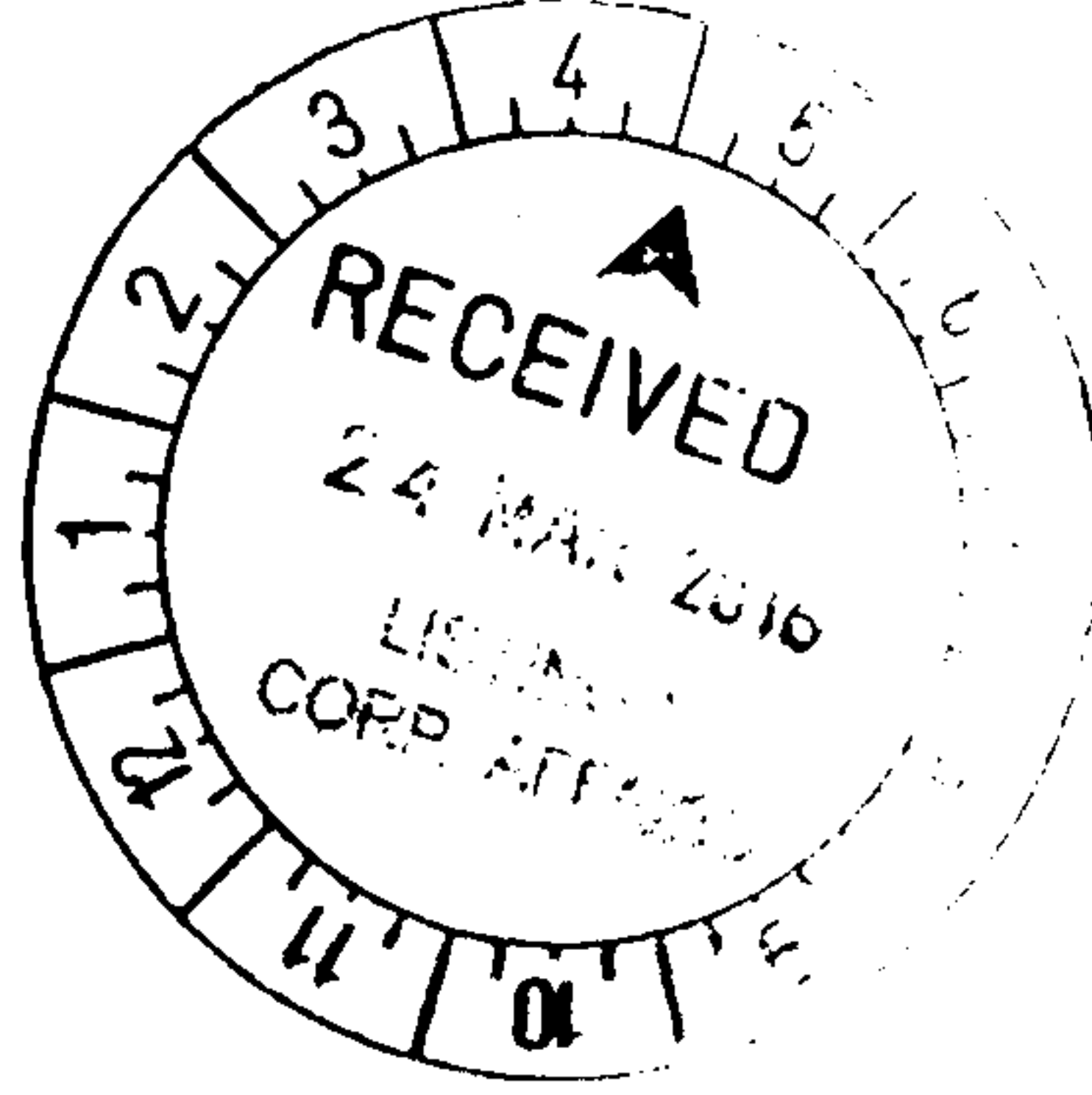
corporate secretaries, computer bureau services & recruitment services

546, Galle Road, Colombo 3, Sri Lanka.
Tel : 94-11-2573485
Fax : 94-11-2573037
E-mail : kishank@sltnet.lk

your ref :

our ref : KCK/0512/2016

Ms. Priyana Gunasekera
Head of Listings & Corporate Affairs
Colombo Stock Exchange
#04-01 West Block
World Trade Center
Echelon Square
Colombo 1.



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24th March 2016

Dear Madam,

HATTON NATIONAL BANK PLC -

AN INITIAL ISSUE OF FORTY MILLION (40,000,000) SUBORDINATED, UNSECURED, REDEEMABLE, RATED DEBENTURES AT A PAR VALUE OF LKR 100/- WITH AN OPTION TO ISSUE UP TO A FURTHER TWENTY MILLION (20,000,000) OF SAID DEBENTURES AND WITH A FURTHER OPTION TO ISSUE UP TO TEN MILLION (10,000,000) OF SAID DEBENTURES AT THE DISCRETION OF THE BANK IN THE EVENT OF AN OVERSUBSCRIPTION OF EACH TRANCHE IN ORDER TO ISSUE UP TO A MAXIMUM OF SEVENTY MILLION (70,000,000) OF SAID DEBENTURES

We write to inform you that Hatton National Bank PLC has decided to exercise the option to accept the further Issue of 30,000,000 Debentures in addition to the initial Issue of 40,000,000 Debentures and to issue 70,000,000 Debentures in total.

The basis of allotment is as follows;

Investor Category	No. of Debentures Allotted/Basis of Allotment
Institutional Investors identified on a preferential basis as per Section 5.13 of the Prospectus dated 08 th March 2016	37,521,300 Debentures to be allotted to Identified Institutional Investors
Other Investors	100% of Debentures applied

Please note that the above basis of allotment has been decided subject to, realization of cheques and verification of information from the Central Depository System (Pvt) Ltd (CDS).

TMS

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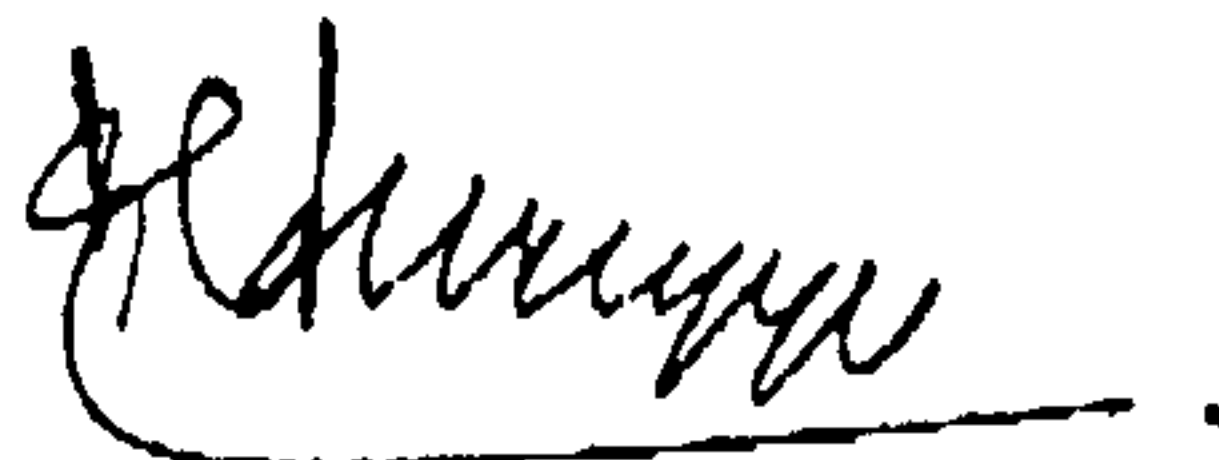
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Any differences arising as a result of realization of cheques and/or verification of information from the CDS are to be adjusted from the applicant/s in the preferential category of Debentures.

The Date of Allotment to be 28th March 2016.

Yours truly,
For and on behalf of
Hatton National Bank PLC
S S P CORPORATE SERVICES (PRIVATE) LIMITED

A handwritten signature in black ink, appearing to be 'H. M. M. M.', written over a horizontal line.

REGISTRARS TO THE ISSUE