

S S P Corporate Services (Private) Limited

corporate secretaries, computer bureau services & recruitment services

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our ref : KCK/1847/2019

10th September 2019

Mrs. Vinduni Dullewe
Head of Listings
Colombo Stock Exchange
Level 4-01, West Tower
World Trade Centre
Colombo 01.

Dear Madam,

HATTON NATIONAL BANK PLC – AN INITIAL ISSUE OF FIFTY MILLION (50,000,000) BASEL III COMPLIANT-TIER 2, LISTED RATED UNSECURED SUBORDINATED REDEEMABLE DEBENTURES WITH A NON-VIABILITY CONVERSION (“DEBENTURES”), AT THE PAR VALUE OF LKR 100/- EACH TO RAISE SRI LANKAN RUPEES FIVE BILLION (LKR 5,000,000,000/-) WITH AN OPTION TO ISSUE UPTO A FURTHER TWENTY MILLION (20,000,000) OF SAID DEBENTURES TO RAISE UP TO SRI LANKAN RUPEES TWO BILLION (LKR 2,000,000,000/-), AT THE DISCRETION OF THE BANK IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL ISSUE, AND WITH A FURTHER OPTION TO ISSUE UPTO A FURTHER THIRTY MILLION (30,000,000) OF SAID DEBENTURES TO RAISE UP TO SRI LANKAN RUPEES THREE BILLION (LKR 3,000,000,000/-) IN THE EVENT THE FIRST TWO TRANCHES ARE OVERSUBSCRIBED

We wish to inform you that we have received applications for over LKR 10,000,000,000/- (Rupees Ten Billion) for the above Debenture Issue by Hatton National Bank PLC and accordingly the Issue has been oversubscribed.

Therefore, the issue would be closed at 4.30 p.m. today (10th September 2019) as per the Prospectus. Any applications received prior to 4.30 p.m. today will be accepted.

The basis of allotment will be notified to the CSE in due course.

Yours truly

For and on behalf of

Hatton National Bank PLC

S S P CORPORATE SERVICES (PRIVATE) LIMITED



REGISTRARS TO THE ISSUE