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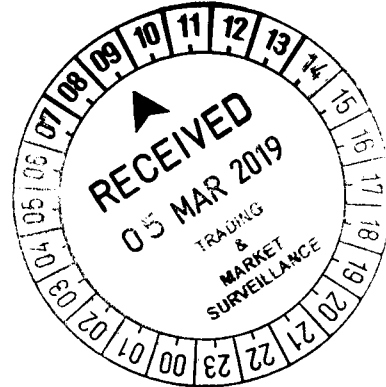


Hatton National Bank

Hatton National Bank PLC (PQ82)

March 1, 2019

Mr Renuke Wijayawardhane
Chief Operating Officer
Colombo Stock Exchange
04-01 West Block
World Trade Centre
COLOMBO 1



Dear Sir,

GENERAL ANNOUNCEMENT

HATTON NATIONAL BANK PLC - EXTRA-ORDINARY GENERAL MEETING

RE: PROPOSAL TO ISSUE BASEL III COMPLIANT -TIER 2,

LISTED, RATED, UNSECURED, SUBORDINATED, REDEEMABLE DEBENTURES

Further to the disclosures made on the above subject matter on 26th September 2018 & 24th January 2019, we write to inform you that an Extra-Ordinary General Meeting of the Hatton National Bank PLC (PQ 82) would be held on Friday, 29th March 2019, at the Auditorium on Level 22, "HNB Towers" at No. 479, T B Jayah Mawatha, Colombo 10, at 11.30 a.m. or immediately after the Annual General Meeting scheduled to be held on the same day, for the purpose of obtaining the approval of the Shareholders to issue 50 Mn Basel III compliant - Tier 2, Listed, Rated, Unsecured, Subordinated, Redeemable Debentures with the option to issue further 20 Mn Debentures and a further option to issue 30 Mn Debentures at an issue price of Rs 100/- per Debenture.

Yours faithfully

K A L Thushari Ranaweera (Mrs)
DEPUTY GENERAL MANAGER (LEGAL)/BOARD SECRETARY

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