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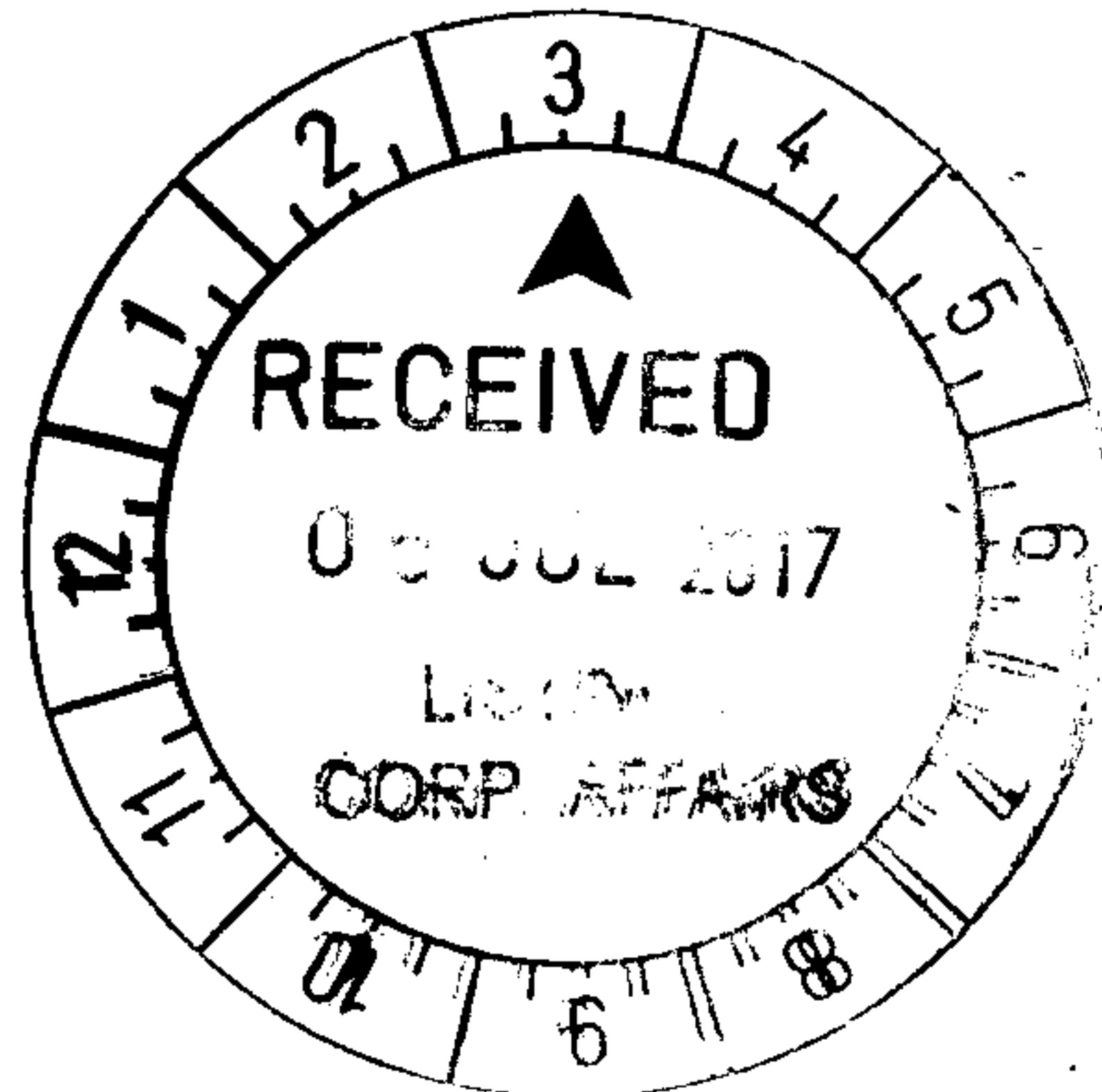


Hatton National Bank

Hatton National Bank PLC (PQ82)

July 5, 2017

Ms Vinduni Dullewe
Acting Manager Listings
Colombo Stock Exchange
04-01 West Block
World Trade Centre
COLOMBO 1



MF
Pls circulate.
now
5/7.

Dear Madam,

HATTON NATIONAL BANK PLC (PQ 82) – RIGHTS ISSUE

Reference the subject matter.

We are pleased to confirm that the undernoted resolution in respect of the Rights Issue was duly adopted at the Extra-Ordinary General Meeting of the Bank held today :-

RESOLUTION

[Rights Issue of ordinary voting shares and ordinary non-voting shares]

IT WAS RESOLVED:

- That (i) up to 70,123,513 ordinary shares comprising of 56,029,966 ordinary voting shares and 14,093,547 ordinary non-voting shares or (ii) such other higher number of shares, in the event of an increase in the total number of ordinary voting and ordinary non-voting shares in issue as at the date of entitlement, be issued by way of a rights issue of shares to the shareholders of the Bank in the proportion of One (01) new ordinary voting share for every Six (6) ordinary voting shares (1 : 6) held and One (01) new ordinary non-voting share for every Six (6) ordinary non-voting shares (1 : 6) held as at the end of trading on 5th July 2017 (the date of entitlement), at an issue price of Rs. 220/- per each ordinary voting share and at an issue price of Rs. 190/- per each ordinary non-voting share, provided that no shareholder shall upon or in consequence of the said Rights Issue of new shares be entitled to a fraction of any share.
- That any unsubscribed rights and any shares representing fractional entitlements be deemed declined shares and be pooled together and be allotted to the respective voting and non-voting shareholders who have applied for additional shares on a reasonable basis determined by the Directors or in full satisfaction of their requests for additional rights,

TMs

Please announce

Vinduni 5/7/17



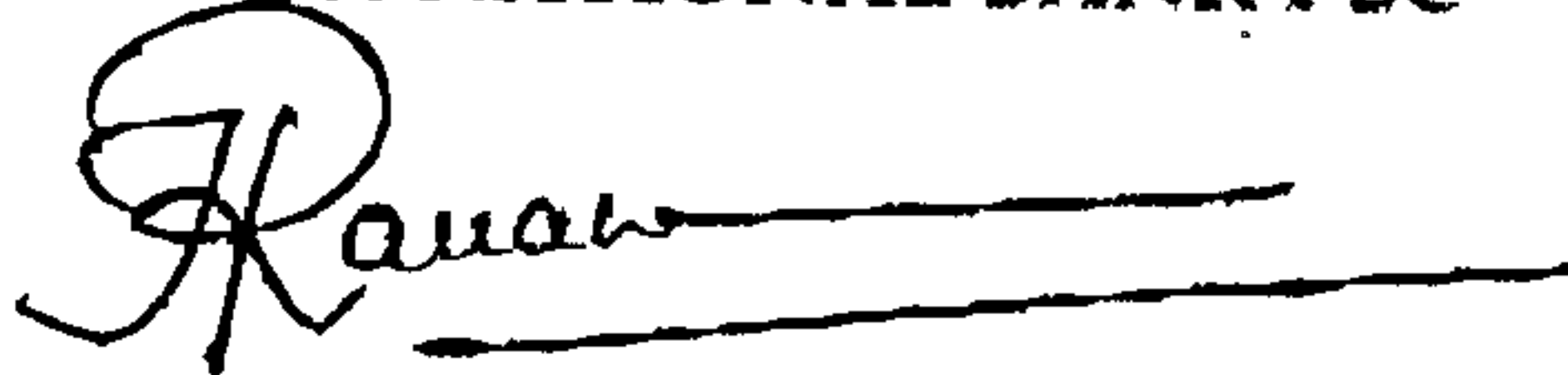
depending on the availability of shares, at the same price but subject to the shareholding restrictions in the Banking Act No. 30 of 1988 (as amended) and any surplus shares as shall remain after allocating to the shareholders who have applied for additional rights in full satisfaction of their requests, be allotted to any person or persons at the discretion of the Board.

- *That the new ordinary shares so allotted upon acceptance shall, in respect of ordinary shares (voting) rank equal and pari passu in all respects with the existing ordinary shares (voting) and shall, in respect of ordinary shares (non-voting), rank equal and pari passu in all respects with the existing ordinary shares (non-voting), of the Bank, including the right to participate in any dividend which may be declared after the final allotment which shall be after the last date of acceptance and payment.*

The above confirmation is given to the Colombo Stock Exchange as required by your letter dated 9th June 2017 [vide item 9 (i)].

Yours faithfully

HATTON NATIONAL BANK PLC



Thushari Ranaweera (Mrs)

DEPUTY GENERAL MANAGER (LEGAL)/BOARD SECRETARY

TR/OK