

LKR continuing in the same levels ...

USD/LKR continue in the same levels and trading in the range of 295.50 - 298.00 and LKR has depreciated against USD by 0.93% year to date. While the excess liquidity in the Call Money Market has increased from the previous day.

	24.03.25		21.03.25	
	Opening	296.55	296.80	296.40
Closing	296.70	296.80	296.65	296.80
	24.03.25		21.03.25	
	Call Money Rate (%)	7.95	8.00	7.95
Repo Rate (%)	7.95	8.02	7.95	8.02
Liquidity (LKR)	184.06 Bn		155.98 Bn	

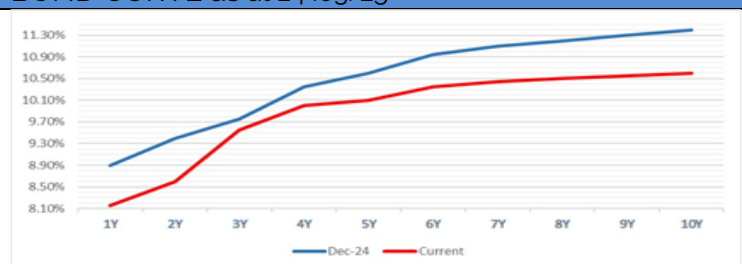
TREASURY BILL latest Auction on 19.03.2025

	This week	Last week	Year ago
03 Months	07.50	07.52	10.10
06 Months	07.84	07.86	10.21
12 Months	08.25	08.34	10.24

TREASURY BOND latest Auction on 12.03.2025

Maturity date	15.12.29	15.12.32	15.09.34
Yield (w.a) %	10.72	11.40	11.50
Coupon rate (p.a)(%)	11.00	11.50	10.25

BOND CURVE as at 24 .03. 25



EQUITY

	21.03.25	21.03.25
Turnover	1,902Mn	1,662 Mn
Net Foreign Inflow	-12 Mn	-140 Mn
S&P SL 20	4,759.06	4,766.57
ASPI	15,912.61	15,879.33

ECONOMIC INDICATORS

	This Week 21.03.25	Week ago	Year ago
AWPLR (%)	08.44	08.37	11.35
	Jan '25	Dec'24	Year ago
AWDR (%)	07.31	07.53	11.15

INFLATION (%)	Feb'25	Jan '25	Year ago
NCPI-YoY	-3.9	-4.0	5.1
NCPI-Core	-0.6	-0.2	2.7
CCPI -YoY	-4.2	-4.0	5.9
CCPI -Core	0.7	1.2	2.8

Bench Mark Rates	O/N	1M	3M	6M	12M
USD SOFR	4.3000	4.3216	4.2958	4.1944	4.0037
EUR ESTR	2.4170	2.4080	2.2950	2.1860	2.0760
GBP SONIA	4.4563	4.4652	4.3964	4.3327	4.2376

USD reached three week high on Yen...

The dollar hit a three-week high on the yen and was firm across the board after some strong U.S. services data and cautious optimism on the tariff front.

The US Dollar Index (DXY), which measures the value of the US Dollar against a basket of currencies, held its upward momentum.

EURO lost ground against USD...

The dollar also hit its strongest since March 6 at \$1.0781 per euro, as a powerful rally in the common currency loses steam. EUR/USD testing below the 1.0800 as market sentiment continues to grapple with mixed economic data and tariff concerns.

GBP reached higher...

Sterling reached higher ahead of British finance minister Rachel Reeves' spring budget update later this week and as data earlier in the day showed that business activity in the UK's services sector picked up this month.

CAD strengthened...

The Canadian dollar strengthened against the greenback, and the yield on benchmark government debt increased.

JPY drifted lower against USD...

The Japanese Yen drifts lower against its American counterpart for the fourth consecutive day, pushing the USD/JPY pair to the 151.00, in the Asian session. The dollar jumped 0.9%, pulling above 150 yen, then rose a little further in the Asia morning to a three-week high of 150.92 yen

AUD & NZD marking time on market optimism...

The Australian and New Zealand dollars marked time, having drawn a little support from the optimism of U.S. tariff exemptions for some countries, while the bond market kept an eye out for the Australian federal budget due later in the day.

GOLD inched lower...

Gold inched lower on after U.S. President Donald Trump eased concerns by stating that not all of his proposed tariffs would take effect on April 2, while a Federal Reserve official signaled a cautious stance on interest rate cuts this year.

OIL prices edges higher...

Oil prices edges higher after U.S. issued an executive order declaring that any country buying oil or gas from Venezuela will pay a 25% tariff on trades with the U.S.