

## LKR was stable...

USD/LKR was stable and trading in the range of 295.00 - 297.50 and LKR has depreciated against USD by 0.73% year to date. Excess liquidity in the Call Money market has decreased from the previous day.

	01.04.25		28.03.25	
	Opening	296.20	296.40	296.20
Closing	296.10	296.20	296.20	296.30
	01.04.25		28.03.25	
	Call Money Rate (%)	7.60	7.95	7.95
Repo Rate (%)	7.95	8.02	7.95	8.02
Liquidity (LKR)	171.89 Bn		184.26 Bn	

## TREASURY BILL latest Auction on 26.03.2025

	This week	Last week	Year ago
03 Months	07.50	07.50	10.23
06 Months	07.84	07.84	10.35
12 Months	08.25	08.25	10.38

## TREASURY BOND latest Auction on 12.03.2025

Maturity date	15.12.29	15.12.32	15.09.34
Yield (w.a) %	10.72	11.40	11.50
Coupon rate (p.a)(%)	11.00	11.50	10.25



## EQUITY

	01.04.25	28.03.25
Turnover	1,912Mn	1,656Mn
Net Foreign Inflow	-75.30 Mn	-48.16Mn
S&P SL 20	4,751.78	4,734.72
ASPI	15,934.38	15,814.82

## ECONOMIC INDICATORS

	This Week 28.03.25	Week ago	Year ago
AWPLR (%)	08.43	08.44	11.04
	Feb '25	Jan '25	Year ago
AWDR (%)	07.21	07.31	10.80

INFLATION (%)	Mar '25	Feb '25	Year ago
NCPI-YoY	-3.9	-3.9	2.5
NCPI-Core	-0.6	-0.6	3.4
CCPI -YoY	-2.6	-4.2	0.9
CCPI -Core	0.7	0.7	3.1

Bench Mark Rates	O/N	1M	3M	6M	12M
USD SOFR	4.3300	4.3190	4.2810	4.1669	3.9599
EUR ESTR	2.4150	2.3540	2.2160	2.0960	1.9630
GBP SONIA	4.4554	4.4652	4.3576	4.2784	4.1639

## USD firmed a touched...

The dollar firmed a touch and other currencies held at tight ranges as traders anxiously awaited details of U.S. tariff plans later in the day, that could set the tone for markets in the near term.

The USD Index (DXY) rose marginally against a basket of currencies to 104.25, that comes after the greenback clocked a 3.1% fall in March, its worst monthly performance since November 2022.

## EURO Fell against USD...

The euro fell 0.29% to \$1.0786 after gaining 4.5% in the first quarter of the year, its strongest quarterly performance since October-December 2022, mainly due to Germany's commitment to increase fiscal spending.

## GBP steadied against USD ...

The sterling steadied at \$1.2924, and little changed ahead of a White House-Rose Garden announcement scheduled, that will likely see the imposition of dramatic new duties that could upend the global trade system.

## CAD rebounded from 3 week low...

The Canadian dollar rebounded from a near three-week low against its U.S. counterpart as investors weighed downbeat U.S. economic data and potential efforts by U.S. lawmakers to block tariffs on Canadian goods. The loonie was trading 0.4% higher at 1.4325 per U.S. dollar, or 69.81 U.S. cents, after earlier touching its weakest intraday level since March 14 at 1.4415.

## JPY rose against the USD...

The yen rose against the dollar, after U.S. economic data showed softness in the manufacturing sector, and labor market ahead of tariff announcements from the U.S administration.

## AUD & NZD left a drift...

The Australian and New Zealand dollars were left adrift as investors awaited details on U.S. tariffs, that could well trigger a global trade war dragging on economic growth and commodity prices.

## GOLD prices advanced...

Gold prices advanced as anxious investors flocked to the safe-haven metal, bracing for announcements on U.S. reciprocal tariffs that could escalate the global trade war.

## OIL prices steadied...

Oil prices steadied after falling in the previous session on concerns of new U.S. tariffs set to be unveiled later in the day, may deepen a global trade war that could limit crude demand.