

LKR volatile ...

USD/LKR volatile and traded around 296.00 - 299.00 and LKR has depreciated against USD by 0.87% year to date. Excess liquidity in the Call Money market has past LKR 200 Bn previous day.

	07.04.25		04.04.25	
	Opening	296.70	296.90	296.75
Closing	296.80	298.10	296.70	296.85
	04.04.25		03.04.25	
	Call Money Rate (%)	7.94	7.95	7.94
Repo Rate (%)	7.98	8.02	7.95	8.02
Liquidity (LKR)	202.98 Bn		191.38 Bn	

TREASURY BILL latest Auction on 02.04.2025

	This week	Last week	Year ago
03 Months	07.59	07.50	10.07
06 Months	07.91	07.84	10.23
12 Months	08.31	08.25	10.28

TREASURY BOND latest Auction on 12.03.2025

Maturity date	15.12.29	15.12.32	15.09.34
Yield (w.a) %	10.72	11.40	11.50
Coupon rate (p.a)(%)	11.00	11.50	10.25

BOND CURVE as at 07 .04. 25



EQUITY

	07.04.25	04.04.25
Turnover	6,476Mn	3,170Mn
Net Foreign Inflow	-300.27Mn	-1.70Mn
S&P SL 20	4,264.84	4,533.35
ASPI	14,660.45	15,373.35

ECONOMIC INDICATORS

	This Week 04.04.25	Week ago	Year ago
AWPLR (%)	08.53	08.43	10.56
	Feb '25	Jan'25	Year ago
AWDR (%)	07.21	07.31	10.80

INFLATION (%)	Mar'25	Feb '25	Year ago
NCPI-YoY	-3.9	-3.9	2.5
NCPI-Core	-0.6	-0.6	3.4
CCPI -YoY	-2.6	-4.2	0.9
CCPI -Core	0.7	0.7	3.1

Bench Mark Rates	O/N	1M	3M	6M	12M
USD SOFR	4.3500	4.3007	4.2075	4.0127	3.7080
EUR ESTR	2.4150	2.3110	2.1890	2.0420	1.8720
GBP SONIA	4.4554	4.4512	4.2681	4.1293	3.9332

USD reversd heavy losses...

The currency markets were fragile but eerily calm in early Asian trade after a volatile 24-hour period where the USD reversed heavy losses against the safe haven currencies as traders took stock of the risk of a rapidly escalating trade war. while the USD grappled with mounting recession worries in the wake of U.S sweeping tariffs.The dollar is typically known as a safe-haven asset, that status seems to be eroding as uncertainty over tariffs and concern over their impact on U.S. growth intensify. The dollar index (DXY), which measures the U.S. currencies against six other units, was 0.3% lower. The index is down 1% since the tariffs were announced last week.

EURO rose to...

The EUR rose to \$1.0944 in early trading, not far from the six-month high it hit last week.

The European Commission had offered a "zero-for-zero" tariff deal to avert a trade war with U.S as EU ministers agreed to prioritise negotiations, while striking back with 25% tariffs on some U.S. imports.

GBP inching away ...

GBP was 0.3% higher at \$1.2765, inching away from the one-month low it touched in the previous session.

CAD edged higher against USD...

The CAD edged higher against its U.S. counterpart, and trading 0.1% higher at 1.42 per USD, or 70.42 U.S. cents, after trading in a range of 1.4180 to 1.4296.

JPY was slightly stronger...

The JPY was slightly stronger at 147.61 per USD, near the six-month high of 144.82. Investors have flocked to the JPY in the past week, seeking shelter from the market turmoil in traditional safe haven.

AUD & NZD dropped against USD...

The risk-sensitive AUD and NZD have dropped against USD in the past week. The AUD was little changed at \$0.59845, hovering close to the five-year low. The NZD was 0.2% lower at \$0.5539.

GOLD Edged higher...

Gold edged higher from a near four-week low. The Gold was up 0.3% at \$2,990.48 an ounce. Bullion hit its lowest level since March .U.S. gold futures GCcv1 gained 1.1% to \$3,004.70.

OIL rebounded...

Oil prices rose more than 1% on Tuesday, rebounding after a hefty selloff in recent sessions led by concerns that U.S. tariffs might depress demand and lead to a global recession.